

NOTICE TO HOLDERS
500 EUR “Mediolanum MedPlus Certificate Protected Coupon S300” Certificates relating to 2 Indices due 20 December 2027
ISIN Code: XS2630635386

This Notice is dated 19 October 2023 and should be read in conjunction with the Final Terms dated 5 October 2023 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Italy by BNP Paribas Issuance B.V. (the Issuer) of “500 EUR “Mediolanum MedPlus Certificate Protected Coupon S300” Certificates relating to 2 Indices due 20 December 2027”, referred to here above, the total number of Securities to be issued is **500 Securities (i.e. EUR 500,000)** at an issue price of **EUR 1000** per Security. The Issue Date of the Securities is 18 October 2023.

The Holders are informed that the table on page 5 of the Final Terms in § 25(a) should be read as follows:

^k	Underlying Reference^k	Bloomberg code	Underlying Index^k Currency	Index Sponsor^k	Underlying Reference^k Strike Price	Underlying Reference^k Strike Price x Digital Coupon Level (90%)	Exchange^k
1	EURO STOXX 50® Index	SX5E	EUR	STOXX Ltd.or any successor acceptable to the Calculation Agent	4105.86	3695,274	As set out in Annex 2 for a Composite Index
2	EURO STOXX® Banks Index	SX7E	EUR	STOXX Ltd.or any successor acceptable to the Calculation Agent	109.67	98,703	As set out in Annex 2 for a Composite Index

Copies of such Notice may be downloaded on the following website:

www.investimenti.bnpparibas.it

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:



By: Vincent DECHAUX Duly authorised